



ANALYZE. ACCELERATE. ACHIEVE.



How TAG Family CFO works with Family Law

By applying a controller-level's financial insight to managing personal finances, TAG excels at high-net-worth accounting and financial consulting.

Value to You

- > Accurate Assessment of Client's Financials
- > Monthly Budgeting
- > Sets Clients up for Success

Value to Your Clients

- > Accurate Snapshot of Monthly Spending
- > Continued Financial Peace of Mind

Trigger Events

- > Divorce
- > Child Support
- > Splitting a Husband/Wife Business

www.teamtag.net

"Working with TAG gave me a complete and accurate look at my personal finances. I am now more organized and have complete financial peace of mind. Their level of personal service and responsiveness is unmatched."

San Diego Business Owner