



Analyze. Accelerate. Achieve.



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Tax Organizer

Wages & Salaries:	EIN	Federal W/H	Medicare	State W/H	Social Security	Local
Company XYZ	xx-xxxxxx	\$72,190.08	\$4,305.97	\$24,606.92	\$4,485.64	\$1,119.78
TOTAL		\$72,190.08	\$4,305.97	\$24,606.92	\$4,485.64	\$1,119.78

Interest Income	Account	Tax Exempt Interest	Orig. Issue Disc. 1099-OID
Account 1	xxxxxxxx		
Account 2	xxxxxxxx		
Account 3	xxxxxxxx	\$22,000.00	\$16,000.00
TOTAL		\$22,000.00	\$16,000.00

Dividends & Distributions	Account	Qualified Dividends
Goldman Sachs & Co.	xxxxxxxx	
Account 1	xxxxxxxx	\$6,250.00
TOTAL		\$6,250.00

Gross Proceeds (1099B) & Realized G/(L):	Account	Cost Basis	Short Term Gain/(Loss)
Goldman Sachs & Co.	xxxxxxxx		
Account 1	xxxxxxxx	\$8,746,172.40	#REF!
Account 2	xxxxxxxx	\$26,280,531.48	
TOTAL		\$35,026,703.88	#REF!

Note Receivable Interest Income	
Personal Note	\$7,000.00
TOTAL	\$7,000.00