

Inventory



Tighten up your inventory control.

Do you know what's in your warehouse? How about on your service vehicles? When is the best time to restock? Getting a handle on your inventory can seem like an impossible task but Sage 100 Contractor makes it easier. The integrated **Inventory** add-on* module helps you track all inventory movement and transactions, whether the inventory is planned or left over from a job.

With the Sage 100 Contractor Inventory application, you can:

- Charge inventory to the correct job for a complete job cost picture.
- See what inventory is in each location (warehouses and service vehicles).
- Know where the items are being used.
- Understand what items you need to restock as well as reorder quantities.
- Determine when you need to order an item.
- Check how much you paid for the item the last time you ordered.
- And more!

Sage 100 Contractor can put your inventory dollars to work for you so you don't have items and materials wasting away. Built-in reporting capabilities give you a snapshot of where your inventory stands so you can make better buying decisions, reduce costs, and ensure customers don't have to wait.

Take control of your inventory. For more information on Sage 100 Contractor Inventory or to schedule a demonstration, contact your authorized Sage business partner or call **800-628-6583**.

*Add-on modules are sold separately.

Benefits

- See the items and materials you have on hand
- Manage inventory across multiple locations
- Get a complete picture of job costs with inventory charged to the correct job
- Make better purchasing decisions using built-in reports
- Automate restocking processes
- Leverage flexible inventory valuation methods (FIFO, LIFO, or average cost)

Sage 100 Contractor

Features

Inventory is an integrated, add-on application for Sage 100 Contractor. The application provides the following features, helping you maintain the right stock levels while reducing costs.

Track inventory across multiple locations

If you run out of a stocked item and you need it on a jobsite, it's likely you will have to pay a premium to get the item delivered promptly. Or worse, the customer will have to wait. The Sage 100 Contractor Inventory application prevents these costly inventory issues. It enables you to manage inventory across numerous locations and service vehicles. You'll know what is in each location, where the items were used, and what items you need to restock.

Inventory Journal						
by Part						
Period 05 (May 2014) to 06 (Jun 2014)						
Part#	Description	Date	Transaction#	Period	Unit	Quantity
5561	Condenser Fan Motor 1861				Each	
211	AP/Inv	06/11/2014	789548	6		4.0000
212	AP/Inv	05/15/2014	859674	6		4.0000
214	AP/Inv	06/01/2014	485961	6		4.0000
5569	2 Ton R22 Reciprocating Compressor Heat Pump Pack				Each	
211	AP/Inv	06/11/2014	789548	6		1.0000
212	AP/Inv	05/15/2014	859674	6		1.0000
214	AP/Inv	06/01/2014	485961	6		1.0000
5571	1/6 HP 825 RPM 208/230 Volt Condenser Fan Motor-				Each	
211	AP/Inv	06/11/2014	789548	6		3.0000
212	AP/Inv	05/15/2014	859674	6		3.0000
214	AP/Inv	06/01/2014	485961	6		3.0000
5572	1/5 HP 825 RPM 208/230 Volt Condenser Fan Motor				Each	
209	AP/Inv	05/01/2014	568911	5		5.0000
210	AP/Inv	06/11/2014	589674	5		5.0000
211	AP/Inv	06/11/2014	789548	6		5.0000
212	AP/Inv	05/15/2014	859674	6		5.0000
214	AP/Inv	06/01/2014	485961	6		5.0000
5573	IGNITION CONTROL KIT				Each	
209	AP/Inv	05/01/2014	568911	5		2.0000
210	AP/Inv	06/11/2014	589674	5		2.0000
211	AP/Inv	06/11/2014	789548	6		2.0000
212	AP/Inv	05/15/2014	859674	6		2.0000
214	AP/Inv	06/01/2014	485961	6		2.0000
5574	RUN CAPACITOR 5 MFD 370 VAC				Each	
209	AP/Inv	05/01/2014	568911	5		3.0000
210	AP/Inv	06/11/2014	589674	5		3.0000
211	AP/Inv	06/11/2014	789548	6		3.0000
212	AP/Inv	05/15/2014	859674	6		3.0000
214	AP/Inv	06/01/2014	485961	6		3.0000

Sage 100 Contractor Inventory helps you maintain a complete audit trail of your inventory transactions, including transaction numbers, quantities, transfers, and adjustments.

Choose your preferred inventory valuation method

Select LIFO, FIFO, or average cost valuation methods to suit your accounting needs.

Serialized inventory helps prevent shrinkage and loss

With the ability to track materials by location and serial number—and tie it back to purchasing—you can gain the insight you need to reduce inventory shrinkage and loss caused by error, misplacement, and jobsite theft.

For more info, visit: www.SageCRE.com
or contact us at 866-996-7243

Inventory Ledger							
Managed Rite Construction							
Period 05 (May 2014) to 06 (Jun 2014)							
Record#	Part# Source	Description	Transaction#	Date	Location# Description	Unit Beg Quantity Qty Balance	
	5561	Condenser Fan Motor 1861				Each	
211	AP/Inv	789548	06/11/2014	100 Warehouse		4.0000	4.00
212	AP/Inv	859674	05/15/2014	100 Warehouse		4.0000	8.00
214	AP/Inv	485961	06/01/2014	100 Warehouse		4.0000	12.00
	5569	2 Ton R22 Reciprocating Compressor Heat Pump Pack				Each	
211	AP/Inv	789548	06/11/2014	100 Warehouse		1.0000	1.00
212	AP/Inv	859674	05/15/2014	100 Warehouse		1.0000	2.00
214	AP/Inv	485961	06/01/2014	100 Warehouse		1.0000	3.00
	5571	1/6 HP 825 RPM 208/230 Volt Condenser Fan Motor-				Each	
211	AP/Inv	789548	06/11/2014	100 Warehouse		3.0000	3.00
212	AP/Inv	859674	05/15/2014	100 Warehouse		3.0000	6.00
214	AP/Inv	485961	06/01/2014	100 Warehouse		3.0000	9.00
	5572	1/5 HP 825 RPM 208/230 Volt Condenser Fan Motor				Each	
209	AP/Inv	568911	05/01/2014	100 Warehouse		5.0000	5.00
210	AP/Inv	589674	06/11/2014	100 Warehouse		5.0000	10.00
211	AP/Inv	789548	06/11/2014	100 Warehouse		5.0000	15.00
212	AP/Inv	859674	05/15/2014	100 Warehouse		5.0000	20.00

Take control of your inventory with the ability to track materials by serial number, easily generate restocking reports, and efficiently manage multiple warehouses and service trucks.

Charge inventory items directly to jobs and work orders

Integration between the Inventory application and the core accounting and job cost solution enables you to charge inventory items directly to a particular job or work order. This saves time and allows you to see where items are being used.

Reduce labor costs for restocking

Built-in reporting capabilities help you automate the truck stocking process, saving time, improving accuracy, and reducing labor costs.

Material Order Report									
Managed Rite Construction									
Material Order Report									
Long Part Reorder									
Location#	Part# Description	Qty On Hand	Qty Available	Qty On Order	Units Reorder Quantity	Package Qty	Minimum Order Qty	Qty To Order	
	5561	Condenser Fan Motor 1861	12.0000	12.0000	2.0000	Each	15.0000	1.0000	5.0000
	5569	2 Ton R22 Reciprocating Compressor Heat Pump Pack	3.0000	3.0000	1.0000	Each	5.0000	2.0000	2.0000
	5571	1/6 HP 825 RPM 208/230 Volt Condenser Fan Motor-	9.0000	9.0000		Each	12.0000	1.0000	2.0000
	5572	1/5 HP 825 RPM 208/230 Volt Condenser Fan Motor	25.0000	25.0000		Each		1.0000	1.0000
	5573	IGNITION CONTROL KIT	10.0000	10.0000		Each		5.0000	5.0000
	5574	RUN CAPACITOR 5 MFD 370 VAC	15.0000	15.0000		Each		1.0000	2.0000
	201100	Roof Mounted Sign	2.0000	2.0000		EA			
	201125	Menu Board	1.0000	1.0000		EA			
	201150	Open/Closed Signage - Neon	6.0000	6.0000		EA			

The Material Reorder Report provides an at-a-glance overview of the quantity you have on hand, when you need to order an item, the desired order quantity, and more.