Sage 300
Construction and Real Estate

Office Connector Import
by Event1 Software

Have you ever tried to take data that you work with in Excel and place it into a format that can be imported into another solution? If you have, you may know that the process can be technical and the correct layout and format of your data is critical. Sage 300 Construction and Real Estate (formerly Sage Timberline Office) Office Connector Import greatly simplifies this process. The application makes the importing process painless by producing import files that are in the required format with just a click of a button. This time-saving solution enables you to:

- Import Excel files into Sage 300 Construction and Real Estate without modifying or adapting the layout of your worksheets.
- Prevent lost time you'd normally spend recreating properly formatted import files.

Sage 300 Construction and Real Estate Office Connector Import provides clean and easy integration between Excel and Sage 300. For a product demonstration or to learn more about Office Connector Import, contact your authorized Sage business partner or call 800-628-6583.

Features and Benefits

Save Excel files as importable files with the click of a button.

When you are ready to create an import file, simply click a button and let Office Connector Import do the rest! There is no need to rearrange or reformat your worksheets or to save your workbook in a different format. Office Connector Import collects the data it requires based on the instructions within the workbook and then assembles your import file in the correct format.

Get started quickly using built-in sample report designs.

Nearly 20 import report designs are included for you to use or to serve as starting points and educational resources.

Benefits

Job Cost Forecasting (misc. worksheets)

Liability Invoices

Recurring AR Invoices

Cleared Checks

Payroll Time

Job Cost Estimates

General Journal Entries

Property Charges

And more

Streamline the import process with Macro support.

Creating an import file is only the first step in getting your data into Sage 300 Construction and Real Estate. Next, the file must be imported using one of the import functions. To make this a more streamlined process, you can record a macro in Sage 300 that includes the steps needed to import your file. Then, just give Office Connector Import the name of your macro and let it run the macro for you.

Design your own Excel-based import files using powerful Office Connector capabilities.

With a Office Connector Import Designer license, the Import Wizard makes the task of creating custom Excel-based import files a snap! Using a simple Wizard, you can easily identify the import file type and with a few mouse clicks — what information will be imported. Best of all, saved designs can be reused time and again for import-related tasks such as Accounts Receivable Invoices and Equipment Entries that you use on a regular basis. In addition, you can also create Excel-based data entry grids in just seconds making database updates and ongoing maintenance quick and easy.
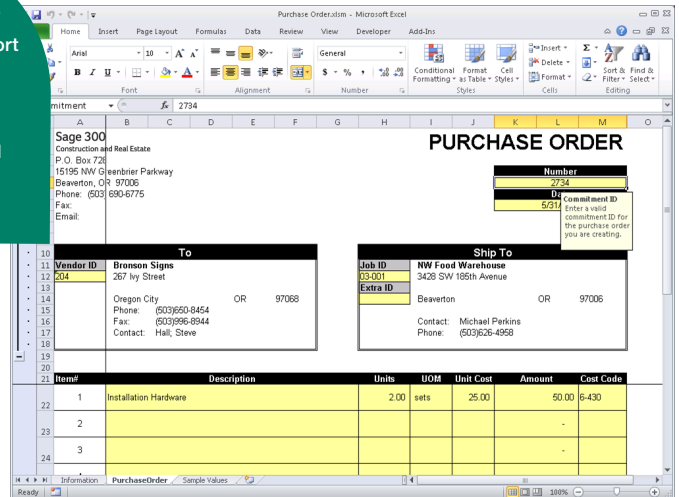
Get help fast.

All Sage 300 Construction and Real Estate Office Connector Import functions and tools are documented and easily accessible online while one is working within Excel.

Office Connector Import supports each of the following Sage 300 Construction and Real Estate import functions:

Application	What you can import
Accounts Payable	Invoices
Accounts Receivable	Invoices
Cash Management	Cleared checks
Equipment Cost	Cost, revenue, misc. quantities, and meter entries
General Ledger	Budgets Transactions
Job Cost	Commitments and commitment change orders Direct costs Estimates Misc. worksheet entries
Payroll	Time
Property Management	Charges Payments

Leverage the power of Office Connector Import to create seamless imports from Excel into your Sage 300 Construction and Real Estate database.