

NetSuite Data Migration Plan

1. Please list the types and approximate number of records that you plan to migrate from your current system. You should include transaction records (e.g. orders, journal entries) as well as master data (e.g. customers, contacts).

Record Type:	Transaction/Master Data?	Approx. # of Records

2. Will historical data be migrated?
3. If you are currently using QuickBooks, what is the approximate size of the file that you wish to bring into NetSuite?
4. What will your import schedule look like? (i.e. one import at the start, one at the end, or just one at the start with manual entry of interim data)
5. Do you anticipate any specific items that need to be re-configured before or after imports?
6. Please provide the desired list data that you wish to import into NetSuite. (for example: Chart of Accounts, Employees, Customers, Vendors, Items, etc.)
7. Please provide the desired transactional data that you wish to import into NetSuite. (for example: General Ledger Balances, Open Accounts Receivable, Open Accounts Payable, Deferred Revenue, etc.)
8. What is your desired import strategy? Please include the following:
- a. When will the imports take place? (i.e. 2 weeks before go live)
 - b. How long will the imports take? (rule of thumb is 1 second per record; 3600 per hour)
 - c. In what environment will the imports take place? (for example, Live, Sandbox)
 - d. Are there specific data dependencies during import? This will affect the order of how data is imported.

Subscription Data Migration

1. Where are the Subscriptions, Invoices and Usage currently tracked, and how will the data be migrated to NetSuite? Any integration plans or requirements?
2. Will historical (inactive) Subscriptions be imported?
3. Please fill out the table:

Statistic	Today	Planned	3 Years Out	5 Years Out
ENTITIES				
# customers?				
# partners?				
# renewals?				
# plans?				
# new renewals per month?				
TRANSACTIONS				
# new orders per month?				
# invoices per month?				
# line items on invoice?				
# unique invoice types?				
# add-ons / upsells to renewals?				
# edits / downgrades?				
# cancelled renewals per month?				
USAGE (if any)				
# units of measure (GB, CPM, etc.)				
# usage rows?				
Summary or Detail?				
Average # of tiers per plan?				